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**RECEIVED**

**MAY 18 2012**

**DIV. OF OIL, GAS & MINING**

Attorneys for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

KOREA TECHNOLOGY INDUSTRY  
AMERICA, INC. et al.,  
Debtors.

Bankruptcy Case No. 11-32259

Jointly Administered

Chapter 11

Honorable R. Kimball Mosier

[FILED ELECTRONICALLY]

**NOTICE OF HEARING ON SECOND APPLICATIONS FOR COMPENSATION AND  
REIMBURSEMENT OF (1) DURHAM JONES & PINEGAR AS ATTORNEYS FOR  
THE DEBTORS, AND (2) DBH CONSULTING LLC AS ACCOUNTANTS FOR  
THE DEBTORS, AND OF OPPORTUNITY TO OBJECT THERETO**

**PLEASE TAKE NOTICE** that the following fee applications have been filed:

(1) Second Application of Durham Jones & Pinegar for Interim Compensation and Reimbursement Pursuant to 11 U.S.C. §§ 330 and 331 as Attorneys for the Debtors for the Period December 17, 2011 through April 30, 2012 (the "DJP Application"). The DJP Application requests approval for interim compensation in the amount of \$162,305.00 for professional services rendered and interim reimbursement of expenses in the amount of \$4,756.89. If you have not received a copy of the DJP Application, you may obtain a copy from the Court's electronic PACER service or by requesting a copy from Kenneth L. Cannon II, Durham Jones & Pinegar, 111 East Broadway, Suite 900, P.O. Box 4050, Salt Lake City, Utah 84110-4050, email: kcannon@djplaw.com.

(2) Second Application of DBH Consulting, LLC for Allowance of Interim Compensation and Reimbursement as Accountants for the Debtors for the Period December 30, 2011 through April 30, 2012 (the "DBH Consulting Application"). The DBH Consulting Application requests approval for interim compensation in the amount of \$66,654.00 for professional services rendered and interim reimbursement of expenses in the amount of \$2,043.26. If you have not received a copy of the DBH Consulting Application, you may obtain a copy from the Court's electronic PACER service or by requesting a copy from Kenneth L. Cannon II, Durham Jones & Pinegar, 111 East Broadway, Suite 900, P.O. Box 4050, Salt Lake City, Utah 84110-4050, email: [kcannon@djplaw.com](mailto:kcannon@djplaw.com).

The DJP and DBH Consulting Applications will be referred to collectively herein as the "Applications" and individually as an "Application."

**PLEASE TAKE FURTHER NOTICE** that your rights may be affected. You should read this Notice and the Applications carefully and discuss them with your attorney, if you have one, in this bankruptcy case.

**PLEASE TAKE FURTHER NOTICE** that, if you do not want the Bankruptcy Court to approve any or all of the Applications in whole or in part, or if you want the Bankruptcy Court to consider your views on the Applications or any of them, then you or your attorney must file with the Bankruptcy Court a written objection to an Application in conformity with Rule 9013-1(e) and (h) of the Bankruptcy Court's local rules of practice so that it is **received** no later than

**Monday, June 4, 2012, at 4:30 p.m. MDT.** Your objection must be filed at:

Clerk  
United States Bankruptcy Court  
350 South Main Street  
Salt Lake City, Utah 84101

Copies of objections must be served on the counsel for the Debtors listed below.

**PLEASE TAKE FURTHER NOTICE** that, if you mail your objection to the Bankruptcy Court for filing, you must mail it early enough so the Court will **receive** it on or

before the time and date stated above. You must also serve your objection on the undersigned counsel for the Debtor and on the applicant for the specific Application to which you are objecting.

**PLEASE TAKE FURTHER NOTICE** that the Applications will come on for hearing before the Honorable R. Kimball Mosier, United States Bankruptcy Judge, on **Tuesday, June 19, 2012, at 11:00 a.m., MDT**, in his courtroom, Room 369, Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101. You or your attorney must attend the hearing on the Applications if you want your objection to be considered by the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to Local Rule 9013-1(d) and (f), absent timely filing and service of objections to an Application, the respective applicant may request that the Court approve that applicant's Application without further notice or hearing.

DATED this 17<sup>th</sup> day of May, 2012.

DURHAM JONES & PINEGAR, P.C.

By: /s/ Kenneth L. Cannon II

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Attorneys for the Debtors and Debtors  
in Possession